

Have Automatic Payments Pulling From Old Accounts?

Consolidate to One Account Today!

The Fast, Secure and Free Way to Switch Your Automatic Payments and Direct Deposits!

Now you can easily move recurring payments and direct deposits to a new account - all with the click of a mouse. With ClickSWITCH™ you can change financial institutions or move old accounts without all the hassles of filling out multiple forms or wasting time contacting payees for automated payments. Simply log into the ClickSWITCH portal, from there you can switch your existing direct deposits and automatic payments to Vision Credit Union Ltd. Account information is transferred instantly. It's fully automated and convenient, paving the way for a smooth and speedy transition to your new account.

How ClickSWITCH Works:

1. Go to the following site to access ClickSWITCH: <https://visioncu.clickswitch.com>
2. Enter the SwitchTRACK code provided, and set up your personal password to log in
3. Select how you'd like to start the process. Use Switch Assist to see all of your direct deposits and automatic payments in one place, or gather your direct deposit and automatic payment information and use Switch Myself.
4. Click the "Create a Deposit" link and begin adding your direct deposit information.
5. Then click the "Create a Switch" link to begin switching your automatic payment accounts.

ClickSWITCH Tools Ensure a Smooth Account Transition:

Switch Summary

View the progress and details of your requested switches.

Switch Status

Track and see confirmation when your account has been switched to Vision Credit Union Ltd.

Balance Assist

Advises you on approximately how much money to keep in your old account until the switch to Vision Credit Union is complete. We suggest that you keep your old account open for 30 days to allow time for the switch to be confirmed and for cheques and automated payments to clear.

